

Development Report Board of Directors Meeting September 24, 2020

1) Individual Giving

- a. Board goal is to achieve 100 percent participation in the annual board gift appeal by September 30! Currently at 55 percent. Six days left!
- b. Working toward launching Annual Ambassadors Circle Year-End Gift Appeal. Stay tuned!

2) Grants Status

- a. September Developments
 - 1. The Glassell Family Foundation Approved purchase of a van for HRC. Details currently being addressed. Stay tuned!
 - 2. The Brown Foundation, Inc. Partners in Recovery new request for \$50,000 submitted. Declined 2019.
 - 3. The Cullen Trust for Health Care Partners in Recovery renewal request for \$50,000 submitted. 2019 Report due Dec 1.
 - 4. The Hamill Foundation Partners in Recovery renewal request for \$50,000 submitted.
 - 5. Harry S. & Isabel C. Cameron Foundation Partners in Recovery renewal request for \$3,500 and 2019 Report due October 1.
 - 6. Laura and John Arnold/Arnold Ventures To be submitted with final 2020 HRC Audit per their direction. Requesting support for McGowen office general operations and HRC data licenses/technology upgrades. Final ask amount to be determined; no less than \$100,000.
- b. Rice Capstone Project
 - 1. Submitted application. Looking forward to next steps!

3) Upcoming/Ongoing Projects

- a. Website donor page revisions
- b. Public funding partners recognition content for website and social media
- c. Gift data entry and correspondence/contact uploads into eTapestry
- d. Implementing gift reconciliation process with accounting department
- e. Gift Receipt and Donor Recognition policies and protocol
- f. eTapestry reports and queries trainings